



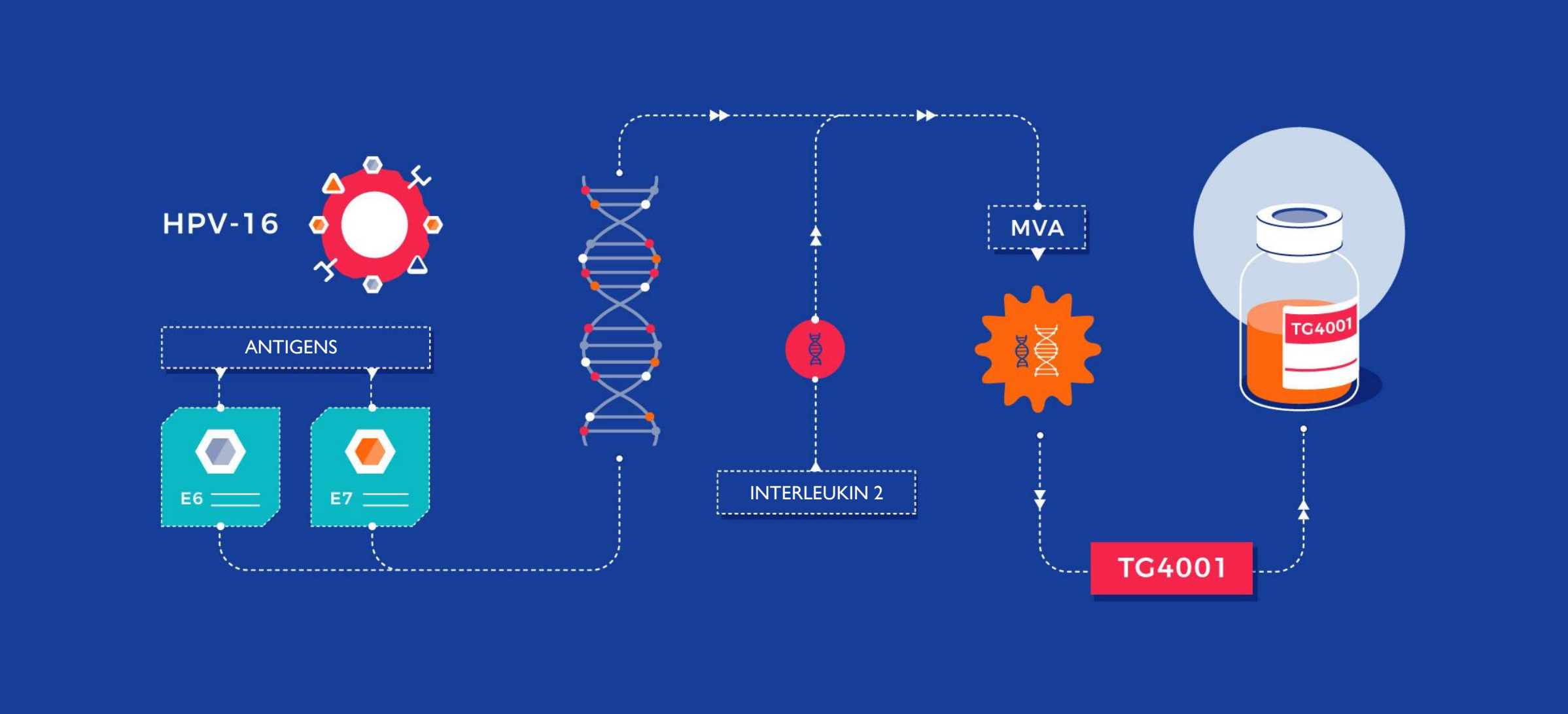
**Promising Phase 1b/2 Results
with TG4001, in Combination with Avelumab,
in HPV16-Positive Cancers**

Disclaimer

This presentation contains forward-looking statements, which are subject to numerous risks and uncertainties, which could cause actual results to differ materially from those anticipated. There can be no guarantee that (i) the results of pre-clinical work and prior clinical trials will be predictive of the results of the clinical trials currently under way, (ii) regulatory authorities will agree with the Company's further development plans for its therapies, or (iii) the Company will find development and commercialization partners for its therapies in a timely manner and on satisfactory terms and conditions, if at all. The occurrence of any of these risks could have a significant negative outcome for the Company's activities, perspectives, financial situation, results and development.

For a discussion of risks and uncertainties which could cause the Company's actual results, financial condition, performance or achievements to differ from those contained in the forward-looking statements, please refer to the Risk Factors ("Facteurs de Risques") section of the Universal Registration Document, available on the AMF website (<http://www.amf-france.org>) or on Transgene's website (www.transgene.fr). Forward-looking statements speak only as of the date on which they are made, and Transgene undertakes no obligation to update these forward-looking statements, even if new information becomes available in the future.

TG4001 | Therapeutic vaccine targeting HPV-positive cancers



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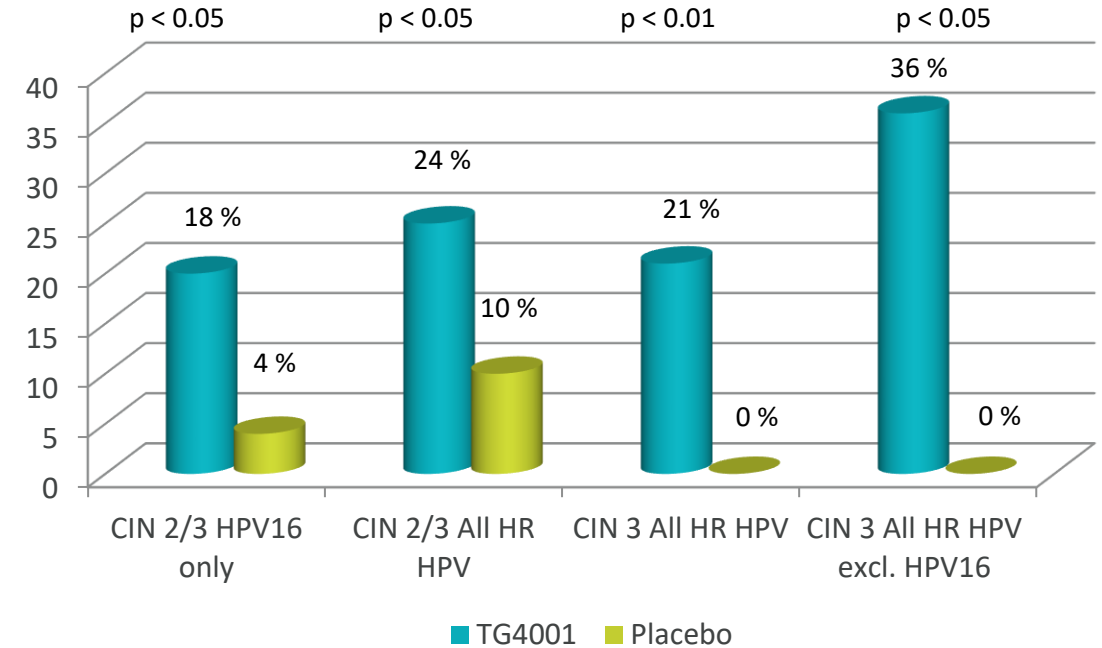
➔ Designed to boost the patient's immune system against the tumor

Strong data for TG4001 in the clinic ⁽¹⁻²⁾

- ✓ Strong and specific response against tumor cells carrying HPV16 E6 & E7 antigens
- ✓ Stimulates the infection-clearing activity of the immune system
- ✓ Long-lasting responses
- ✓ Good combination candidate thanks to established safety profile

Complete resolution at 6 months (%) ⁽¹⁾

TG4001 single-agent vs placebo



➤ Strong rationale for testing TG4001 in advanced stage HPV-positive cancers

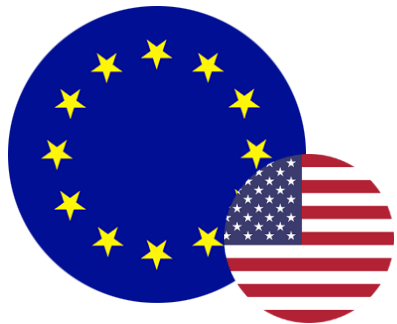
Significant opportunity for TG4001 in HPV16 positive cancers

Incidence of HPV16 positive cancers
Stage 4 (metastatic 2L)

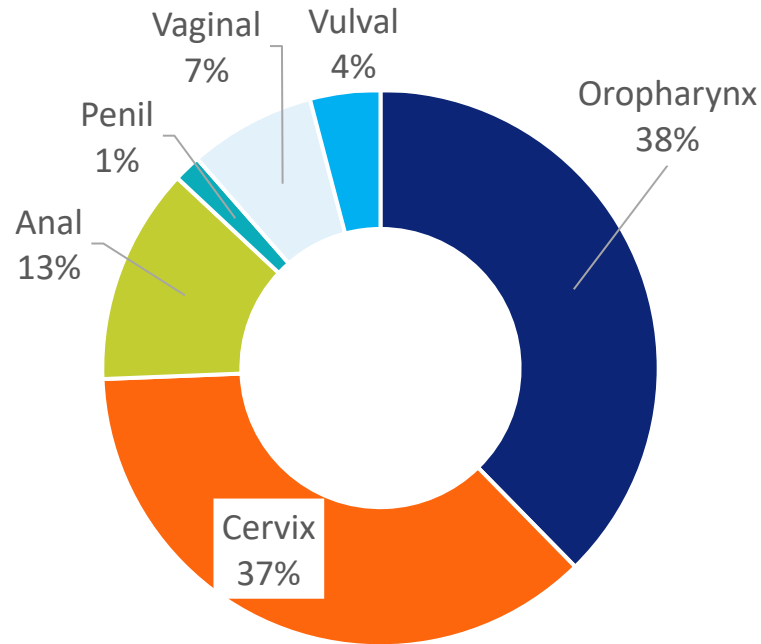


~ 25,000 new patients
per year

75% EU28



25% USA



Increasing proportion of oropharyngeal and anogenital cancers caused by HPV, mostly HPV16



Chronic infection with HPV leads to cancerous lesions after 10-20 years



**A Phase 1b/2 trial
assessing TG4001 and avelumab
in advanced HPV16-positive cancers**

No specific treatment for HPV16-positive cancers

Current treatments do not address the etiology (viral origin) of the disease

Current standards of care include:

- In first line of treatment:
 - Head & neck cancers: checkpoint blockers (EU + USA)
 - Other indications: diversity of treatments, including chemotherapy
- In second line of treatment:
 - Head & neck (EU + USA) and cervix cancers (USA): checkpoint blockers
 - Other indications: diversity of treatments, including chemotherapy

HPV16 associated cancer patients need better treatment options

	KN040 ^[11] N = 495 (1:1) Phase 3 Head and Neck		CM 141 ^[12] N=361 (2:1) Phase 3 Head and Neck		JAVELIN ^[13] Phase 1b Head and Neck	Nivolumab NCI9673 ^[14] Phase 2 Anal	KN028 + KN158 ^[15] (pooled analysis) Phase 1b (KN028) and Phase 2 (KN158) Anal	CARACAS ^[16] Phase 2 Anal		KN158 ^[17] Phase 2 Cervical	CM 358 ^[18] Phase 2 Cervical, vaginal vulvar
Treatment N	Pembrolizumab N = 247	SOC* N = 248	Nivolumab N = 240	SOC* N = 121	Avelumab N = 153	Nivolumab N = 37	Pembrolizumab N = 137	Avelumab N = 30	Avelumab + Cetuximab N = 30	Pembrolizumab N = 98	Nivolumab N = 19 cervical N = 5 vaginal/ vulvar
ORR	14.6% (36)	10.1% (25)	13.3% (32)	5.8% (7)	13.1% (20)	24% (9)	10.9%	10% (3)	17% (5)	12.2% (12)	26.3% 20.0%
Med PFS	2.1 m	2.3 m	2.0 m	2.3 m	1.8 m	4.1 m	2.1 m	2.1 m	3.9 m	2.1 m	5.1 m
Med OS	8.4 m	6.9 m	7.5 m	5.1 m	8.0 m	11.5 m	11.7 m	10.8 m	6.8 m	9.4 m	21.9 m

ORR is around 10–15% , median PFS is around 2 months and median OS is less than 11 months

* SOC: methotrexate, docetaxel, cetuximab

TG4001 | Phase 1b/2 in combination with Avelumab in HPV+ cancers

Patients

- Metastatic or refractory/recurrent HPV16+ cancer
- Up to two prior lines of systemic therapy for the management of metastatic or recurrent disease
- **No previous exposure to cancer immunotherapies**
- ECOG PS 0 or 1
- Adequate hematological, hepatic and renal function

Enrollment

- 34 evaluable patients

Data cutoff date

- Mid-August 2020

Principal Investigator

- Pr Christophe Le Tourneau, Institut Curie

Treatment regimen

TG4001: 5×10^7 pfu – administered SC

- Weekly for 6 weeks, then every 2 weeks to month 6, and every 12 weeks

Avelumab: 10mg/kg – administered IV

- Every 2 weeks

Collaboration with

The Merck logo is displayed in a teal, sans-serif font.The Institut Curie logo features two overlapping circles, one grey and one orange, above the text "institut Curie" in a grey sans-serif font.

Patient characteristics

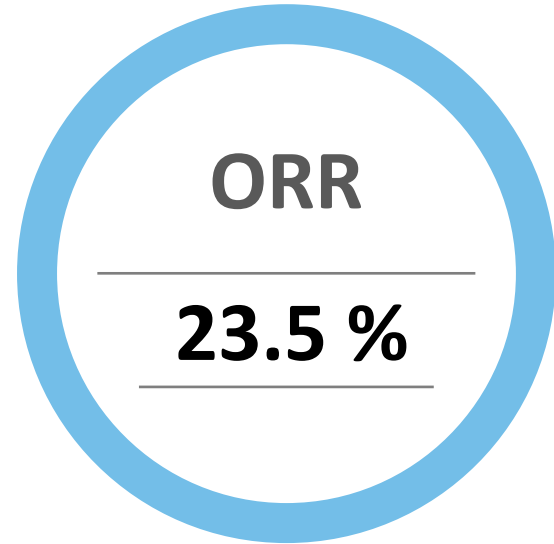
	Patients without liver metastases (N=23)	Patients with liver metastases (N=11)	Overall (N=34)
Age (years)			
Mean	61.6	52.9	58.8
Range	28 - 78	34 - 79	28 - 79
Gender			
Female	14	8	22 (64.7%)
Male	9	3	12 (35.3%)
Performance Status (ECOG)			
0	7	7	14 (41.2%)
1	16	4	20 (58.8%)
Primary tumor			
Anal	7	8	15 (44.1%)
Cervical	5	1	6 (17.6%)
Oropharyngeal	8	0	8 (23.5%)
Vaginal	2	2	4 (11.8%)
Vulvar	1	0	1 (2.9%)
Number of organs Involved			
1	9	3	12 (35.3%)
2	10	3	13 (38.2%)
3	4	5	9 (26.5%)
Number of CT lines for R/M disease			
0	4	0	4 (11.8%)
1	14	5	19 (55.9%)
2	5	6	11 (32.4%)

TG4001 + avelumab demonstrate anti-tumor activity



Population

34 evaluable patients



1 complete response

Patient with anal cancer and peritoneal extension that all disappeared – still followed in the trial

7 partial responses

- Responses were observed in **all primary tumor types** and **across all lines of prior therapy**

▶ **Compares favorably to ICIs in monotherapy**

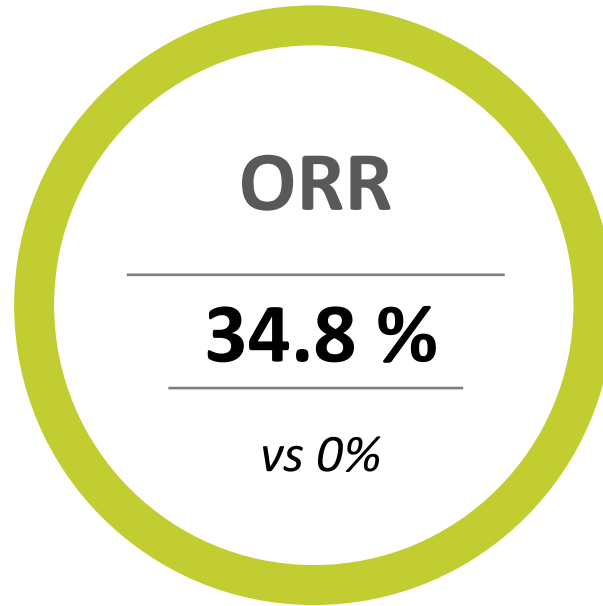
Encouraging results in patients without liver metastasis



Population

**23 patients
without
liver metastasis**

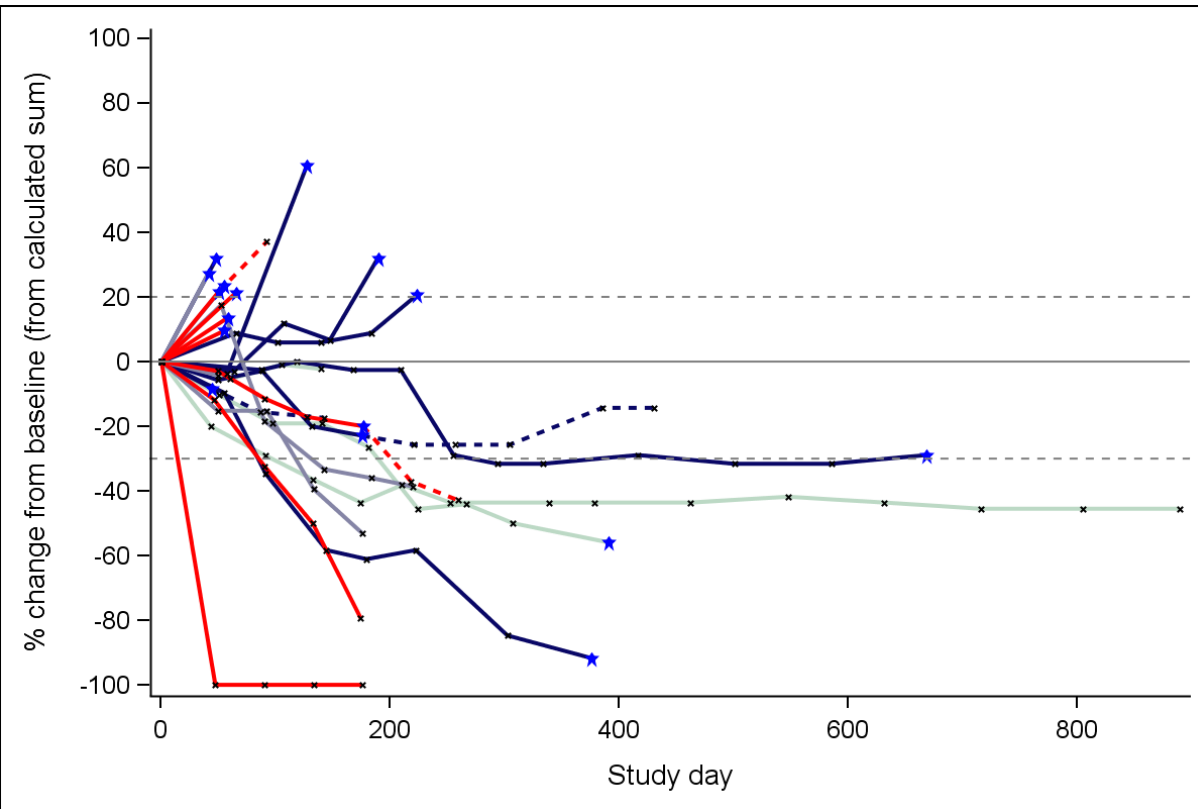
*vs patients with liver
metastasis (n=11)*



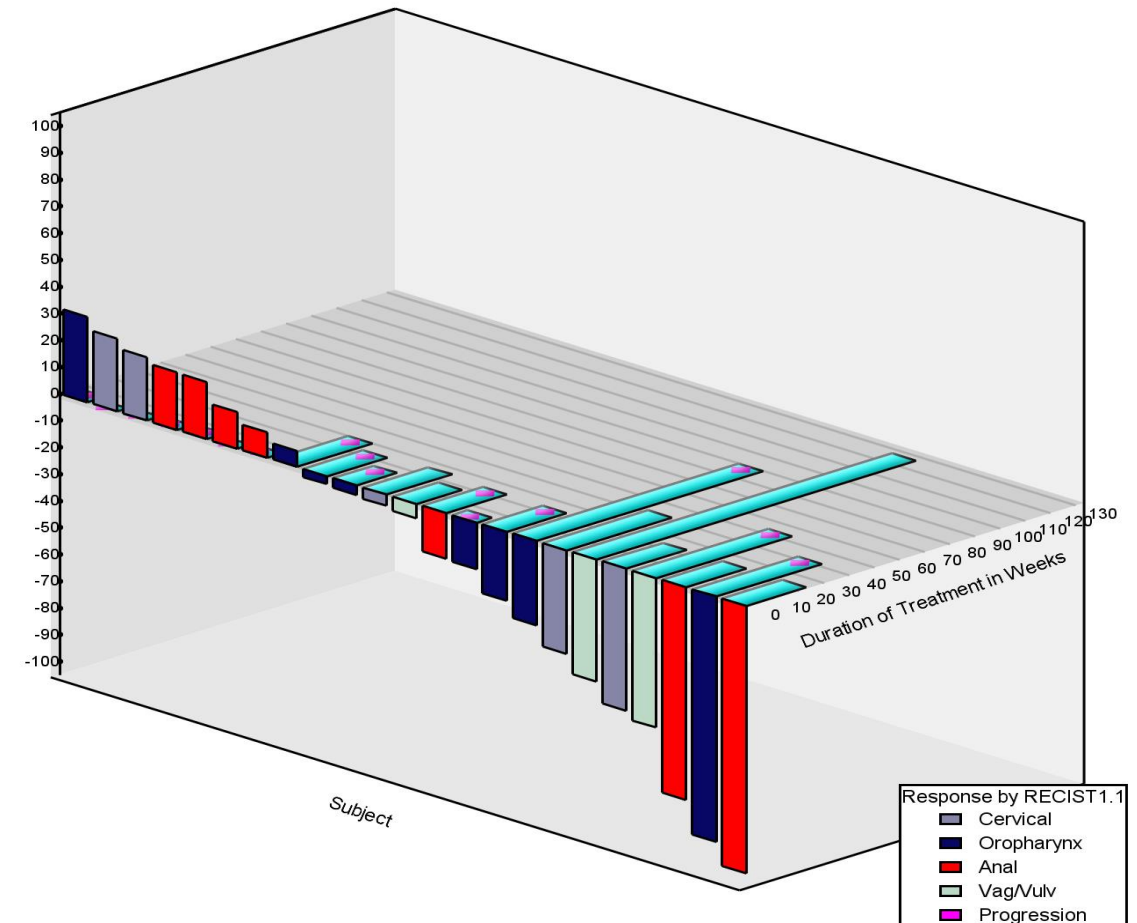
**Compares favorably to ICIs in monotherapy
and competitive landscape**

Long-lasting responses – Patients follow up ongoing

Evolution of tumor size in patients without liver metastases



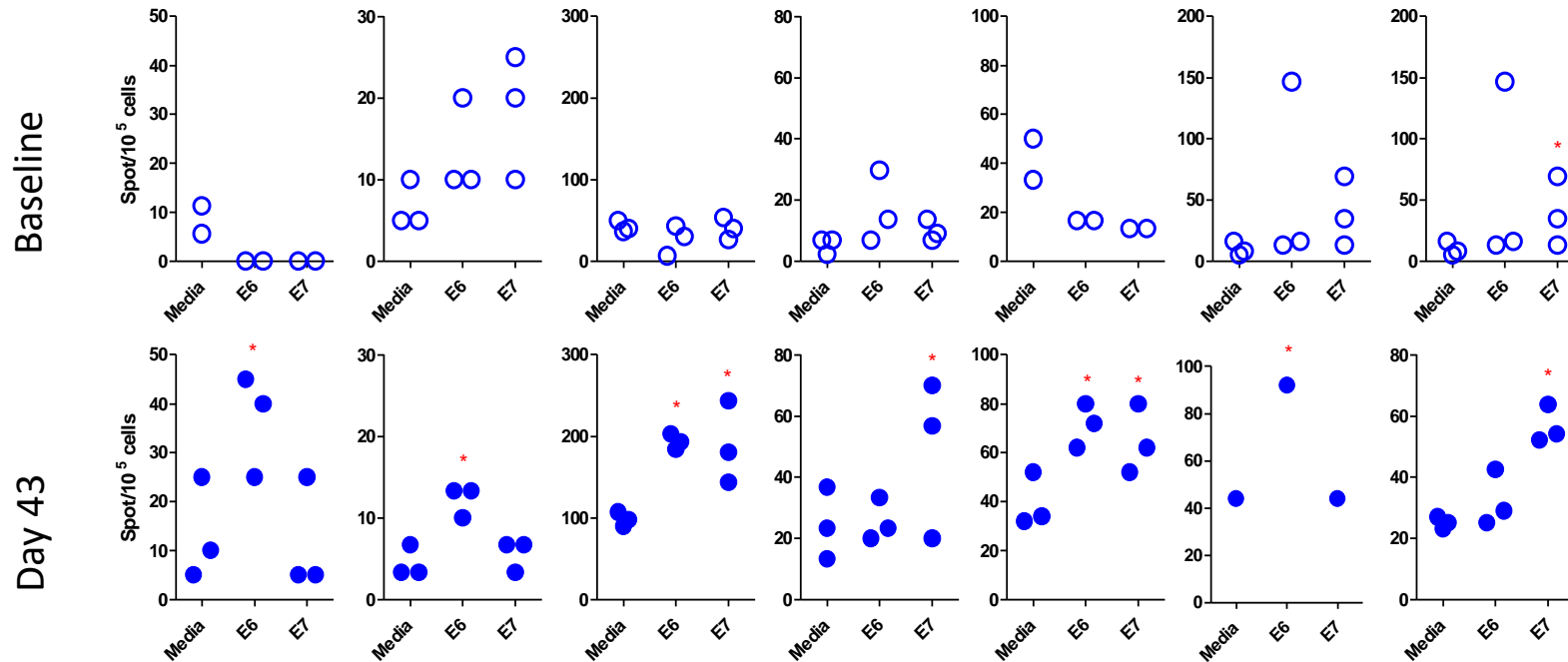
Best percentage change from baseline / Duration of treatment in patients without liver metastases



TG4001 elicits specific T-cell response against HPV16 E6 and E7



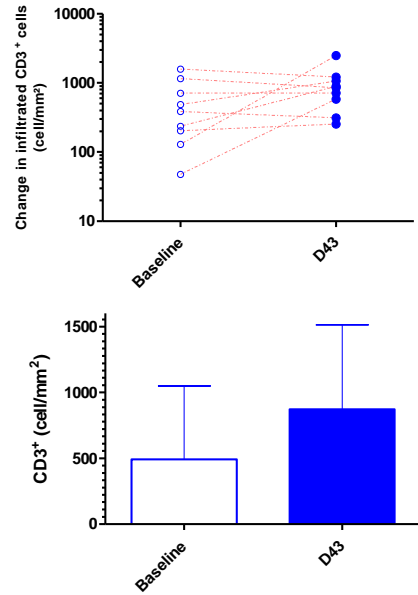
Patients with a detected response against target antigens
(Ex vivo ELISPOT response against E6 and E7)



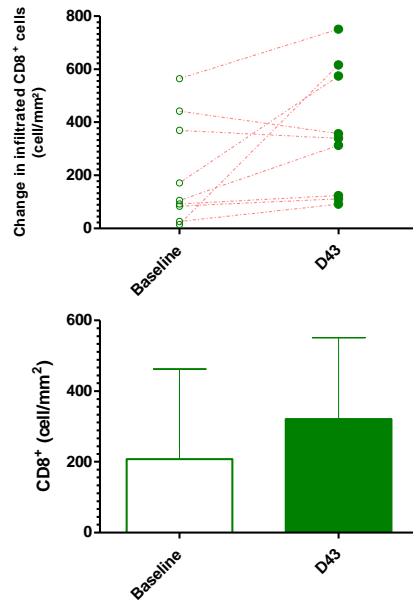
- At baseline, no patient showed a specific response against E6 and E7
- 7/11 patients evaluable for ELISPOT show specific T-cell responses against HPV16 E6 and E7 after vaccination with TG4001
- Results support durable control of the disease

Treatment shifts « cold » tumor into « hot » tumor

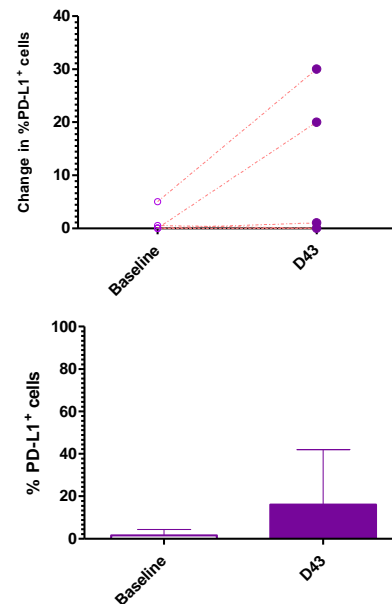
CD3+ infiltrate



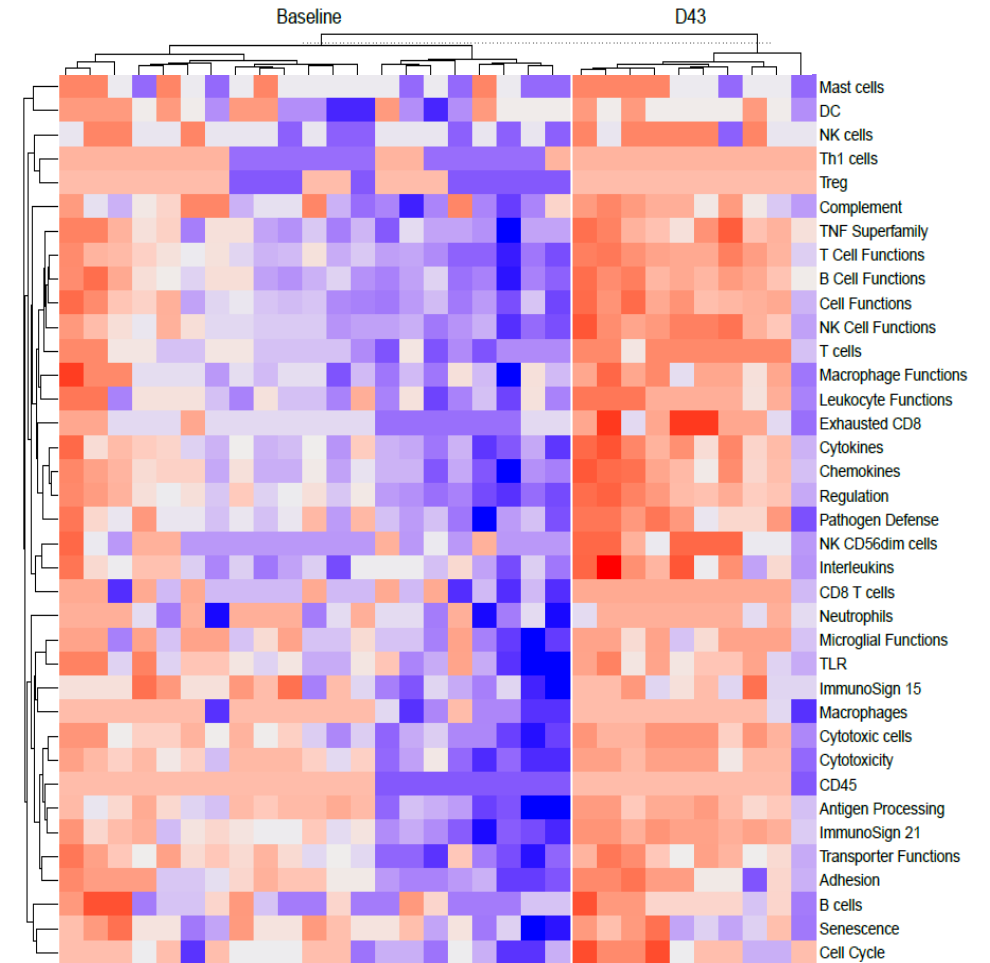
CD8+ infiltrate



PD-L1 expression



Gene expression



KOLs support further development of TG4001

We have seen very encouraging efficacy results in this hard-to-treat patient population, as well as a satisfying safety profile. I believe this combination regimen has the opportunity to provide real hope for patients with HPV16 related cancers.



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Head of the Department of Drug Development
and Innovation (D3i)@ Institut Curie

PARTICIPATING CENTERS (Phase 1b/2 trial)

INSTITUT CURIE • PARIS

CENTRE LÉON BÉRARD • LYON

IUCT ONCOPOLE • TOULOUSE

HÔPITAL PASTEUR • COLMAR

ICO CENTRE RENÉ GAUDUCHEAU • NANTES

ICO CENTRE PAUL PAPIN • ANGERS

APHM HÔPITAL DE LA TIMONE • MARSEILLE

An upcoming trial to further validate the potential of TG4001

Further validation in larger population

- Combination with immune checkpoint inhibitor
- HPV16-positive cancers
- Randomized, controlled
- Europe and US
- Regulatory filing before year end

**Strategy is
to retain rights
to increase
shareholder value**

Detailed references and resources

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**Promising Phase 1b/2 results with
TG4001, in combination with avelumab,
in HPV16-positive cancers**